

2011 CSGSA Refresher Series Latex

One Code to Write Them All

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By the end of this talk...

- You should understand the basics of how \LaTeX works
- how to start using it
- and why you should.

Outline

1 The Basics

- Background and History
- Getting Started

2 Document Structure

- Text Formatting
- References

3 Environments and Math

- Figures
- Tables
- Theorem Environment
- Basic Math Notation

4 And Much Much More

- Stylesheets
- Bibliographies
- You Are Here
- Tips, Tricks and Tools

LATEX – What? When? Who?

- a universal document generation system
- created by Leslie Lamport in 1984, based on earlier *Tex*
- markup language, like HTML, with CSS, on steroids
- typeset papers, thesis', books, presentations
- highly customizable, can be programmed and it needs to be compiled
- *very* powerful support for math, citations, figures, tables and keeping track of them all

LATEX – Why? (or “what’s wrong with Word?”)

- Have you ever *used* Word?
- Focus on content - LATEX handles making it look good
- Easy to create standards using style packages
- Not a wordprocessor
- Open, regular format that is human readable compiles to postscript or pdf
 - many LATEX-aware tools spellchecking, conversion to HTML, spellcheck,...
- linguafranca of math notation - email, google docs, ...
- Because we're programmers, we love compiling things

The Bare Necessities - Starting Template

```
\documentclass[10pt]{article}
\usepackage{graphicx}
\usepackage{times}
\title{A Proof that P=NP}
\author{Z. Brainiac}
\date{\today{}}
\begin{document}
\maketitle
% Place your text here
I can't wait to compile this!
\end{document}
```

Installing L^AT_EX

Windows - MikTex.org or TexLive

Mac - MacTex or install TeXShop GUI environment

linux - you figure it out... (just kidding, TexLive)

school - department machines and servers all should have it installed already

Compiling - There Can Only Be One

Two main approaches:

Postscript - eps output - images: eps only

| | | |
|--|---|---|
| <code>latex mydoc.tex</code> | → | <code>mydoc.dvi</code> |
| | → | errors – “badness 10000” underfull, overfull boxes line numbers not helpful |
| <code>dvips -o mydoc.ps mydoc.dvi</code> | → | <code>mydoc.ps</code> |
| <code>ps2pdf mydoc.ps</code> | → | <code>mydoc.pdf</code> |

PDF - pdf output - images:pdf,gif,png,jpg

| | | |
|---------------------------------|---|--------------------------|
| <code>pdflatex mydoc.tex</code> | → | <code>mydoc.pdf</code> |
| | → | errors – “badness 10000” |

Don't Underestimate the Power of the L^AT_EX

Getting L^AT_EX up and running is often surprisingly difficult at first. Give yourself time.

Grad Courses - install it this weekend and compile a small doc, play with the notation. *Instant respect* from profs and grad TA markers.

Conference - *Before* you start writing, go to the website and get the .sty template for the conference

Thesis - same as above. Also, experiment including chapters as separate files.

The \LaTeX Philosophy: Say it direct and simple

You describe the content, \LaTeX handles the formatting:

sections \chapter{Introduction} \section{Notation}

references \ref{name of figure}

citations \cite{turing45} \citet{turing45}

table of contents \tableofcontents

footnotes \footnote{Text of footnote}

math \sum \prod \pi \epsilon

text \large{big word} \emph{italic text} {\bf bold text} ...

tables \begin{table}[c|c|c]\hline col1 & col2 & col3 \end{table}

Simple Creation of Headings

A Proof that P=NP

Z. Brainiac

September 13, 2007

Abstract

We will outline a proof that $P = NP$ by substituting the usual walk tojl bookjs mont ahat

1 Background

1.1 Early Work

1.1.1 Failures

2 Proof Outline

Definitions

```
\title{A Proof that P=NP}
\author{Z. Brainiac}
\date{\today{}}
\begin{document}
\maketitle
\abstract{We will outline a
proof ... }
\section{Background}
\subsection{Early Work}
    \subsubsection{Failures}
\section{Proof Outline}
\subsection*{Definitions}
```

Lists

- Bulleted Lists

- something
- something else
- and another thing

1. Enumerated List

- (a) first thing
- (b) penultimate thing
 - first sub-thing
 - second sub-thing
- (c) last thing

```
\begin{itemize}
  \item Bulleted Lists
\begin{itemize}
  \item something
  \item something else
  \item and another thing
\end{itemize}
\end{itemize}

\begin{enumerate}
  \item Enumerated List
\begin{enumerate}
  \item first thing
  \item penultimate thing
\begin{itemize}
  \item first sub-thing
  \item second sub-thing
\end{itemize}
\end{itemize}
\item last thing

```

Descriptions

first Lorum ipsum fredo

second In ultrices porta lacus. Sed urna felis, consequat ut, interdum sit amet, aliquet tincidunt, sapien.

third In at felis. In fermentum libero eget elit. In aliquet magna vel diam. Suspendisse fringilla.

```
\begin{description}
  \item[first] Lorum ipsum fredo
  \item[second] In ultrices porta ...
  \item[third] In at felis. ...
\end{description}
```

Type faces

| | Text Mode | Math Mode |
|--------------------|---|-----------------------------|
| <i>Emphasized</i> | <code>\emph{ ...} or {\em ...}</code> | |
| Typewriter | <code>\texttt{ ...} or {\tt ...}</code> | <code>\mathtt{ ...}</code> |
| Bold | <code>\textbf{ ...} or {\bf ...}</code> | <code>\mathbf{ ...}</code> |
| Roman | <code>\textrm{ ...} or {\rm ...}</code> | <code>\mathrm{ ...}</code> |
| <i>Italicized</i> | <code>\textit{ ...}</code> | <code>\mathit{ ...}</code> |
| SMALL CAPS | <code>\textsc{ ...}</code> | |
| Sans Serif | <code>\textsf{ ...}</code> | |
| <i>CALIGRAPHIC</i> | | <code>\mathcal{...}</code> |
| <i>FRAKTUR</i> | | <code>\mathfrak{...}</code> |
| BLACKBOARD | | <code>\mathbb{...}</code> |

Type sizes

- `Tiny` - `{\tiny ...}`
- `Script` - `{\scriptsize ...}`
- `Footnote` - `{\footnotesize ...}`
- `Small` - `{\small ...}`
- `normal` - `{\normalsize ...}`
- `large` - `{\large ...}`
- `Large` - `{\Large ...}`
- `LARGE` - `{\LARGE ...}`
- `huge` - `{\huge ...}`
- `Huge` - `{\Huge ...}`

References are Easy

To refer to a table, figure, section or equation in your document you need two elements, a **label** and a **reference**:

put `\label{labelName}` after the entity

`\section{Definitions}` or `\begin{equation}`
`\label{sec:defn}` `\label{eq:bellman}`

use `\ref{labelName}` in your text

“The set S_{π} , see section `\ref{sec:defn}` ...”
becomes

The set S_{π} , see section 2.1 ...

Figure Environment

Environments define a block of content with different properties

1 The Ice Age

 Lorem ipsum dolor sit amet, consectetuer adipiscing elit.
 Mauris est nunc, pharetra nec, aliquam bibendum, adipiscing a, neque.

 In ultrices porta lacus. Sed urna felis, consequat ut,
 interdum sit amet, aliquet tincidunt, sapien. In at felis.
 In fermentum libero eget elit. In aliquet magna vel diam.
 Suspendisse fringilla.



Figure 1: A Mammoth

The mammoth, see Figure 1, is aliquam et enim. Duis
 egest pede sit amet libero vulputate vestibulum. Duis
 ultricies felis vel ipsum. Aliquam ligula. Nulla tortor. Class
 aptent taciti sociosqu ad litora torquent per conubia nos-
 tra, per inceptos hymenaeos. Mauris luctus felis vel urna.

```
\begin{figure}[h]
\begin{center}
\includegraphics[height=.75in]
{mammoth.png}

\caption{A Mammoth}
\label{fig:mammoth}
\end{center}
\end{figure}
```

The mammoth, see Figure \ref{fig:mammoth}
is ...

Table Environment

 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Mauris est nunc, pharetra nec, aliquam bibendum, adipiscing a, neque.

 In ultrices porta lacus. Sed urna felis, consequat ut, interdum sit amet, aliquet tincidunt, sapien. In at felis. In fermentum libero eget elit. In aliquet magna vel diam. Suspendisse fringilla.

| Name | ID | Score |
|-------|------|-------|
| Peter | 3297 | 3.0 |
| John | 2719 | 3.3 |
| Sarah | 9172 | 3.7 |

Table 1: Score Tables for Today

The scores, see Table 1, is aliquam et enim. Duis eget pede sit amet libero vulputate vestibulum. Duis ultricies felis vel ipsum. Aliquam ligula. Nulla tortor. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos hymenaeos. Mauris luctus felis vel urna. Donec sem. Nunc fermentum, augue id nonummy feugiat, sapien lacus varius lacus, a semper mauris nunc vitae elit.

```
\begin{table} [h]
\begin{center}
\begin{tabular}{|l|c|r|}
\hline
{\bf Name} & ID & Score \\
\hline
Peter & 3297 & 3.0\\
John & 2719 & 3.3\\
Sarah & 9172 & 3.7\\
\hline
\end{tabular}
\end{center}
\caption{Score Tables for Today}
\label{tab:numbers}
\end{table}
```

The mammoth, see Figure \ref{fig:mammoth}, is ...

Theorems

In ultrices porta lacus. Sed urna felis, consequat ut, interdum sit amet, aliquet tincidunt, sapien. In at felis. In fermentum libero eget elit. In aliquet magna vel diam. Suspendisse fringilla.

Rule 1 *Bayes rule states that sed urna felis, consequat ut, interdum sit amet, aliquet tincidunt, sapien.*

In theorem 1 we see that pede sit amet libero vulputate vestibulum. Duis ultricies felis vel ipsum. Aliquam ligula. Nulla tortor. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos hymenaeos. Mauris luctus felis vel urna. Donec sem. Nunc fermentum, augue id nonummy feugiat, sapien lacus varius lacus, a semper mauris nunc vitae elit.

Rule 2 *Sed urna felis, consequat ut, interdum sit amet, aliquet tincidunt, sapien.*

```
\newtheorem{thm}{Rule}  
...  
\begin{thm}  
 \label{th:bayes}  
 Bayes rule states ...  
\end{thm}
```

In theorem \ref{th:bayes} we see...

Two ways to invoke math mode

inline - We write

$\$ \backslash mathcal{T} : S \times \phi \mapsto \mathbb{R} \$$
to get $\mathcal{T} : S \times \phi \mapsto \mathbb{R}$

equation - An equation environment shows up on a different line

```
\begin{equation}
\sum_{i=0}^N V_\pi(x)
\end{equation}
```

$$\sum_{i=0}^N V_\pi(x) \tag{1}$$

To drop all equation numbers:

```
\begin{equation*} \dots \end{equation*}
```

Other Equation Layouts

Add `\usepackage{amsmath}` to top of your document for more equation fun:

 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Mauris est nunc, pharetra nec, aliquam bibendum, adipiscing a, neque.

 In ultrices porta lacus. Sed urna felis, consequat ut, interdum sit amet, aliquet tincidunt, sapien. In at felis. In fermentum libero eget elit. In aliquet magna vel diam. Suspendisse fringilla.

$$p(A) = \sum_B p(A|B) \sum_C p(B|C)p(C) \quad (1)$$

$$= \sum_B p(A|B)f_1(B) \\ = f_2(A) \quad (2)$$

Duis eget pede sit amet libero vulputate vestibulum. Duis ultricies felis vel ipsum. Aliquam ligula. Nulla tortor. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos hymenaeos. Mauris luctus felis vel urna. Donec sem. Nunc fermentum, augue id nonummy feugiat, sapien lacus varius lacus, a semper mauris nunc vitae elit.

```
\begin{aligned} p(A) &= \sum_B p(A|B) \\ &\quad \sum_C p(B|C) p(C) \\ \notag &= \sum_B p(A|B) f_1(B) \\ &= f_2(A) \end{aligned}
```

$$p(A) = \sum_B p(A|B) \sum_C p(B|C)p(C) \quad (2)$$

$$= \sum_B p(A|B)f_1(B) \\ = f_2(A) \quad (3)$$

Math in its bones

The best thing about L^AT_EX is how it deals with math:

super-scripts

$$\begin{array}{ccc} a^2 & & a^2 \\ e^{f(x^2+x+z)} & & e^{f(x^2+x+z)} \end{array}$$

sub-scripts

$$V_{\pi}(x)$$

both

$$\int_b^a$$

$$\begin{array}{ccc} \sum_{i=0}^N & & \sum_{i=0}^N \\ \prod_{s=1}^{\infty} & & \prod_{s=1}^{\infty} \end{array}$$

fractions

$$\frac{1}{x}$$

large brackets

$$\left[\frac{a+b}{\sum_x x+y+z} \right]^{\frac{1}{x}}$$

Math in its bones

The best thing about \LaTeX is how it deals with math:

| | | |
|----------------------------|---|---|
| $\Gamma\tau\epsilon\kappa$ | $\backslash\pi \backslash\phi \backslash\alpha \backslash\delta \backslash\aleph$ | $\pi\phi\alpha\delta\aleph$ |
| spacing | $\backslash:$ \sim | single space single non-breaking space |
| | $\backslashquad \backslashqquad$ | space double-space |
| | $\backslashvspace{.5in} \backslashhspace{8pt}$ | vertical/horizontal |
| misc | \backslashsim \backslashbackslash | \sim \backslash |

If you can't remember the symbol try **detexify**:
<http://detexify.kirelabs.org/classify.html>

Style Sheets

.sty or .cls files describing layout and formatting

conferences - most CS conferences provide a Word template and a
late style sheet

thesis - Brian D'Alwis' style sheet package

<http://www.cs.ubc.ca/~bsd/ubcdiss/>
(FoGS will love you.)

Bibliographies – BibTeX

Create a .bib file, say references.bib

```
@article{pearl:1993za,  
Author = {Judea Pearl},  
Journal = {Statistical Science},  
Pages = {266–269},  
Title = {Graphical models, causality and intervention.},  
Volume = {8},  
Year = {1993}} }
```

- Many websites provide .bib file (citeseer, ACM, ...)
- Tools : BibDesk (Mac), CiteULike.com

Bibliographies – BibTeX

Add bibliography: Before `\end{document}` add:

```
\bibliographystyle{plain}  
\bibliography{references}  
\end{document}
```

use natbib: `\usepackage[square]{natbib}`

Add citation: In your text simply write

- `\citet{pearl:1993za}` to get
“Pearl [1993] showed...”
- `\citep{pearl:1993za}` to get
“It was shown in [Pearl,1993]...”

Bibliographies – BibTeX

Compile: You need to add another step:

- `pslatex yourdoc.tex`
- `bibtex yourdoc`
- `pslatex yourdoc.tex`
- `pslatex yourdoc.tex` (yes, you have to do it twice)

Bibliography

In ultrices porta lacus. Sed urna felis, consequat ut, interdum sit amet, aliquet tincidunt, sapien. In at felis. In fermentum libero eget elit. In aliquet magna vel diam. Suspendisse fringilla.

Pearl showed [1] that pede sit amet libero vulputate vestibulum. Duis ultricies felis vel ipsum. Aliquam ligula. Nulla tortor. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos hymenaeos. Mauris luctus felis vel urna. Donec sem. Nunc fermentum, augue id nonummy feugiat, sapien lacus varius lacus, a semper mauris nunc vitae elit.

References

- [1] Judea Pearl. Graphical models, causality and intervention. *Statistical Science*, 8:266–269, 1993.

Making \LaTeX presentations is easy

\LaTeX can do presentations as well

Beamer: This presentation, many styles, simple frame environment for each slide

Prosper: Very popular, few years old, lots of standard slide styles (example)

Seminar: 15 years old, not updated, basis for new ones. Don't use it.

Customization

LATEX allows you to define your own commands and environments

- `\newcommand{\comment}[1]{}
You type: \comment{Text you don't want seen}`
- `\newcommand{\ms}[2]{\sum_{i=1}^{#2} X_i}
You type: \ms{0}{N}
You get: $\sum_{i=0}^N X_i$`
- `\newenvironment[#args]{begin}{end}`

Packages...gotta collect them all!

\usepackage{usefulpackage}

times, palatino, and charter: different fonts to use

algorithm2e : for laying out pseudocode

hyperref and url: for inserting hypertext references

multirow: for spanning multiple rows in tables, \multicolumn built in

pdflatex: why bother with an intermediate? Also has the advantage
that hyphenated words are searchable un-hyphenated.

listings: for flexible typesetting of code fragments

savetrees: for squeezing more goodness out of that 6-page limit

geometry: for simple ways to set pagelayouts

fancyhdr: for setting headers and footers

Other tools

convert: convert image formats

ispell: interactive spell check, understands \LaTeX

make: if you're really keen

xfig + psfrag: a match made in heaven, leave text tags in image, save as eps, `\psfrag{tag} {x^n}` replaces the tags in the image

fig2dev: convert for xfig images

gnuplot: do you gnuplot?

lgrind: (on cascade) convert program code files to \LaTeX formatting, include with one simple tag

Even More tools

- longtable:** tables can extend over multiple pages
- acronym:** tag acronyms in text \ac{mdp} and acronym shows up, listing of all acronyms, first occurrence fully spelled out
- varioref:** dynamic page references “on the following page”
- xspace:** solve extra space problem in newcommands
- appendix:** better appendix headers
- floatpag:** control page numbering in figures

Making Figures

- Illustrator + export to pdf
- xFig + save as EPS + convert ps2pdf or psfrag
- (mac) OmniGraffle + LaTeXit (sooooo cool)
- powerpoint....don't....do it.

Distributions

There are lots of \LaTeX editors out there and different ways to install it

editors: Vim and Emacs have \LaTeX modes to colour code it and check spelling, what more do you need?

MaxOSX: TeXShop is a good WYSIWYG editor with a nice previewer.

Eclipse: TeXclipse plugin lets you manage latex projects in eclipse, section outline, code completion, compile in IDE.

Useful links

- **Hypertext Help with LaTeX**

<http://tex.loria.fr/general/latex2e.html>

- **LaTeX on the department wiki** bugs.cs.ubc.ca/cgi-bin/twiki/view/Grads/WritingTools

- **Local installation**

</cs/local/generic/lib/pkg/tetex-2.0.2/>

- **Local LaTeX info**

<http://www.cs.ubc.ca/~edmonds/ubc/lg/local-guide.html>

- **CS department ubc-thesis style**

</cs/local/generic/share/texmf/tex/latex/contrib/ubc/cs/ubc-thesis>

- **BibTeX template**

<http://www.cs.ubc.ca/~bsd/tex/templates.bib>

Summary

\LaTeX ...

- uses an open, declarative markup
- allows a standard layout that conforms to a style sheet
- lets you focus on content, not style and layout
- lets you write any mathematical expression easily
- provides easy support for chapters, tables of contents, bib...
- lets you use your favourite text editor
- makes you crazy, geeky cool...use $\text{\LaTeX}!$

Any questions?